

GENERAL ANNOUNCEMENT

Date : 21/02/2019
Announced
Type : Announcement
Subject : MULTIPLE PROPOSALS
Description : ATRIUM REAL ESTATE INVESTMENT TRUST ("ATRIUM REIT")
(I) PROPOSED ACQUISITION 1;
(II) PROPOSED ACQUISITION 2;
(III) PROPOSED PLACEMENT; AND
(IV) PROPOSED RIGHTS ISSUE

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

Contents : We refer to Atrium REIT's announcements dated 12 February 2019, 13 February 2019, 14 February 2019 and 21 February 2019 in relation to the Proposals. Unless otherwise defined, the definitions set out in the announcement dated 12 February 2019 shall apply herein.

On behalf of the Board, UOBKH wishes to announce that Bursa Securities had, vide its letter dated 22 February 2019, approved the listing of and quotation of up to 24,360,200 new Units to be issued pursuant to the Proposed Placement, subject to the following conditions:-

(i) Atrium REIT and UOBKH must fully comply with the relevant provisions under the Main Market Listing Requirements pertaining to the implementation of the Proposed Placement;

(ii) Atrium REIT and UOBKH to inform Bursa Securities upon the completion of the Proposed Placement;

(iii) Atrium REIT to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Placement is completed; and

(iv) If relevant, Atrium REIT to furnish Bursa Securities with a certified true copy of the resolution passed by the unitholders at the forthcoming annual general meeting for the authority to issue units pursuant to Paragraph 14.03 of the REIT Guidelines issued by the SC before the listing and quotation of the Units.

This announcement is dated 22 February 2019.